PRESS RELEASE
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INFOMINA STARTS FY2026 WITH STRONG 1Q –
REVENUE UP 18.2% TO RM54.6 MILLION

Growth driven by regional operations and expanding data solutions business

KUALA LUMPUR, 14 OCTOBER 2025 - INFOMINA BERHAD (盈获数码科技集团) (“Infomina” or “Group”), a regional technology solutions provider, today announced its financial results for the first quarter ended 31 August 2025 (“1QFY2026”).

1QFY2026 Financial Performance

The Group recorded revenue of RM54.6 million, up 18.2% year-on-year from RM46.2 million in 1QFY2025. The improvement was mainly driven by higher contributions across all major business segments, particularly from the design and delivery of technology infrastructure solutions and data solutions segments.

Correspondingly, profit before tax (“PBT”) increased 3.1% year-on-year to RM9.9 million, while profit after tax (“PATMI”) rose to RM8.1 million, supported by the stronger topline performance and improved project mix.

Compared to the Immediate Preceding Quarter of 4QFY2025

Compared to the immediate preceding quarter of 4QFY2025, Group revenue increased slightly by 2.2% from RM53.4 million, supported by higher revenue contribution from both the design and delivery of technology infrastructure solutions and data solutions segments.

Group registered a PBT of RM9.9 million, a significant turnaround compared to a loss before tax (“LBT”) of RM1.9 million in 4QFY2025. The improvement was mainly due to the absence of a one-off impairment provision of RM10.0 million that was recorded in 4QFY2025 in relation to an outstanding amount due from a customer in the Philippines.

Financial Position

Infomina maintained a strong and resilient balance sheet as at 31 August 2025, with cash and short-term deposits rising to RM98.3 million. Total loans and borrowings stood at RM8.1 million, placing the Group in a solid net cash position of approximately RM90.2 million. The current ratio remained healthy at 2.2 times, supported by shareholders' funds of RM156.7 million.

Operationally, the Group generated a positive net operating cash flow during the quarter, marking a notable improvement compared to the same period last year. This improvement reflects stronger working capital management and sustained profitability.

Expanding Data Business and Growth Momentum

Beyond its core mainframe and infrastructure businesses, Infomina is accelerating the development of its AI-driven and data-centric solutions under the *Infomina AI* initiative, aimed at unlocking value through artificial intelligence, API connectivity and predictive analytics.

In July 2025, the Group marked an important milestone with the launch of ***ValuationXchange***, an AI-powered property valuation and data analytics platform under Infomina Geolytik Sdn Bhd. Customer onboarding has commenced and the platform has seen encouraging early traction from the market. The following month, ***AiMod***, an AI-enabled self-serve data analytics and modelling platform, was officially launched to empower enterprises with on-demand insights and decision intelligence. In parallel, the Group is advancing other proprietary solutions including ***AiExe***, which integrates data, intelligence, and automation into enterprise workflows.

Commenting on Infomina's 1QFY2026 results, **Chief Executive Officer cum Managing Director of Infomina, Yee Chee Meng** (**余志明)** said,

"We are very encouraged by our solid start to FY2026. ***Revenue for the first quarter rose 18.2% year-on-year to RM54.6 million, with profit before tax improving to RM9.9 million****. The stronger results were driven by higher contributions across all key business segments, particularly from the design and delivery of technology infrastructure solutions and our growing data solutions segments.*

Our balance sheet and cash flow remain strong, notably with positive operating cash flow recorded during the quarter. *This underscores the resilience of our business model and our ability to generate sustainable cash flow as we scale.*

Operationally, our recurring operations, maintenance and support services segment continued to perform steadily, supported by long-term contracts with major clients across Malaysia, Thailand, the Philippines and Indonesia. Meanwhile, our Japan business is gaining meaningful traction as we have now onboarded more than 10 active customers. As we scale further, we expect Japan to become a significant contributor to the Group's regional performance over the medium term.

Meanwhile, we are seeing encouraging progress from our Infomina AI-led data business. The successful launch of ***ValuationXchange*** *in July 2025 marks our entry into the proptech and digital valuation ecosystem. This initiative, under Infomina Geolytik, positions us strategically to support the digitalisation efforts of banks, valuers, and regulators. Customer onboarding has begun and the platform has garnered strong early momentum with growing user onboarding. At the same time, we are accelerating the development of our AI-enabled solutions, including* ***AiMod****, which was officially launched in August 2025, and* ***AiExe****, both designed to integrate data, intelligence, and automation into real-world business workflows.*

These developments are building a scalable foundation for long-term recurring income. *This segment is highly scalable as volumes expand, and utilisation improves; we anticipate progressive margin enhancement in the medium term.*

Coupled with the ongoing growth from our established markets in Malaysia, Thailand, the Philippines and Indonesia, and rising traction from Japan, we are confident of delivering a stronger performance in FY2026. ***The Group's solid orderbook of RM291 million, healthy net cash position, and expanding portfolio of AI-driven products place us on a firm footing to capture new opportunities across the region.***

Looking ahead, we will continue to strengthen our regional presence and scale our data business as a key growth engine. With a clear strategy, healthy fundamentals and a strong execution track record, Infomina is well-positioned to sustain its growth momentum and create long-term value for our shareholders."

Moving into FY2026, Infomina remains focused on expanding its regional footprint, accelerating customer wins in Japan, and scaling its data-driven and AI-enabled solutions. With a healthy orderbook, strong financial foundation, and a growing suite of proprietary platforms under *Infomina AI*, the Group is well-positioned to capture new opportunities across both public and enterprise sectors. Management remains confident that these strategic initiatives will drive sustainable growth and enhance earnings visibility in the coming quarters.

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ABOUT INFOMINA BERHAD

Infomina Berhad ("Infomina" or the "Company") is a regional technology solutions provider, principally involved in the design and implementation of technology applications and infrastructure solutions that support the core business operations of its customers. The Company further supports its customers through customised operations, maintenance, and support services for technology solutions.

Infomina specialises in mainframe technology solutions and possesses capabilities in developing and integrating solutions based on other technologies. Mainframes are primarily used by large organisations for mission-critical, large-scale, and real-time applications such as bulk data and transaction processing.

The Company has a diverse customer base across multiple countries in Asia – including Malaysia, Singapore, Thailand, the Philippines, Indonesia, Hong Kong, China, Taiwan and Japan, spanning both the private and public sectors.

As part of its long-term growth strategy, Infomina has expanded into data-driven and artificial intelligence ("AI") solutions through its new venture, *Infomina AI*. This initiative focuses on developing scalable digital platforms and products such as data connectors, analytics tools, and AI-powered applications that enable clients to extract greater value from their enterprise data. These ventures mark the Group's next phase of growth beyond its traditional infrastructure business.

Through its subsidiaries, Infomina principally operates in Malaysia, Singapore, Thailand, the Philippines, Indonesia, Hong Kong and Japan.

For more information on the Company, please visit http://www.infomina.co

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Issued by BCT Asia Associates Sdn Bhd on behalf of Infomina Berhad

Thank you.

With best regards,

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